REBIRTH
A PROPERTIES COMPANY

PRESS RELEASE

REBIRTH S.P.A.: BOND LOAN WITH A MAXIMUM OF 5 MILLION EUROS AND EXPECTED LISTING ON THE VIENNA STOCK EXCHANGE

The bond loan, with an annual coupon of 6.50% and maturity in 2031, will be admitted to trading on the Vienna MTF following the first subscriptions and completion of the related formalities.

Formello, 24 November – Rebirth S.p.A. (ISIN Code: IT0005460081 - Ticker: ALREB), a dynamic company specialising in the development and management of real estate assets, listed on the Euronext Growth Paris market, following what was communicated to the market on October 20, 2026, announces that, as of today, the bonds denominated "Rebirth 6.50% Secured Bonds 2026-2031" are available for subscription by professional investors, for a maximum nominal amount of Euro 5,000,000.

The loan, identified by the ISIN code IT0005744963, has the following main characteristics:

- Maximum issue amount: Euro 5,000,000;
- Unit nominal value: Euro 100,000;
- Fixed interest rate: 6.50% per year, with annual coupon payments;
- Start date: November 24, 2026;
- Deadline: November 24, 2031;
- Principal repayment: in a single payment at maturity, unless repaid early according to the loan conditions;
- Guarantees: mortgage on properties owned by the Company, as provided in the issuance documentation;
- Recipients: professional investors, according to the conditions of the issuance.

Admission to trading of the bonds on the Vienna MTF, a multilateral trading facility managed by the Vienna Stock Exchange (Wiener Börse AG), is scheduled after the first subscriptions.
The issuance is part of the Rebirth Group's strategy to diversify its sources of financing, aiming to support the real estate development and asset enhancement program, with particular reference to ongoing initiatives in Italy and Spain, as well as the Rebirth Campus project.

The use of the bond market represents a further step in the path of strengthening the financial structure and expanding the capital market access instruments undertaken by the Company following the listing of its shares on Euronext Growth Paris.

This press release is available on the www.re-birth.it website and on the Euronext platform.

ABOUT

Rebirth S.p.A. is a real estate development, innovation and management company present in Italy and Spain, in the Canary Islands. The company manages its own properties, acquires properties to be renovated and builds properties for rental or sale on the market. Rebirth's focus is on the construction of residential properties with innovative solutions and the construction and direct management of tourist, hotel and non-hotel properties with an offer of apartments, holiday homes and guest houses. The real estate assets in Rebirth's portfolio are of 4 types: industrial and office, commercial, residential and tourism.

CONTACT

Danilo Lauroni

CFO & Investor Relations

investor@re-birth.it

DISCLAIMER

This press release is provided for information purposes only and does not constitute, nor should it be construed as, a public offering, an investment solicitation or an invitation to purchase or subscribe for securities in Italy or in any other jurisdiction.
The bonds denominated “Rebirth 6.50% Secured Bonds 2026-2031” are intended exclusively for professional investors who qualify as qualified investors under applicable laws and regulations and may not be offered or sold to retail investors.
The distribution of this press release and the offering, sale or transfer of the bonds may be subject to restrictions in certain jurisdictions. No offering or sale may take place in violation of applicable laws and regulations.
This press release does not constitute an investment recommendation or an assessment of the creditworthiness of the Issuer or the bonds.