

NOTICE OF THE ORDINARY SHAREHOLDERS' MEETING

Those entitled to attend and exercise their voting rights are hereby convened to the Annual General Meeting on 22 July 2026 at 10.00 am, in a single convocation, exclusively via telecommunication means, to discuss and resolve on the following

AGENDA

1. Consensual termination of the statutory audit engagement awarded to BDO Italia S.p.A. for the three-year period from 31 December 2024 to 31 December 2026, authorised by the minutes of the General Meeting held on 19 June 2024.
2. Appointment of the statutory auditor for the three-year period from 31 December 2026 to 31 December 2028.

Attendance at the General Meeting

The subscribed share capital amounts to € 23,651,034.00, divided into 15,202,516 ordinary shares, with no stated nominal value – each of which entitles the holder to one vote at ordinary general meetings – and 8,448,518 special shares, which carry the same rights as ordinary shares, except for a restriction on transferability for a period of 24 months from the date of admission of the shares to trading on Euronext Growth Paris, a multilateral trading facility managed and organised by Euronext Paris.

Pursuant to Article 83-sexies of Legislative Decree No. 58/98 (“TUF”), eligibility to attend the General Meeting is subject to the Company’s receipt of a notification issued by an authorised intermediary in accordance with current legislation, certifying ownership of the shares on the basis of the records in the accounting books as at the close of business on the seventh trading day preceding the date of the General Meeting (i.e. 13 July 2026, the so-called record date). Any credit or debit entries made to accounts after that date shall not be taken into account for the purposes of determining eligibility to exercise voting rights at the General Meeting.

The aforementioned notifications must be received by the issuer by the end of the third trading day preceding the date set for the General Meeting (i.e. 17 July 2026); however, the right to attend and vote remains valid if the notifications are received by the issuer after this deadline, provided they are received before the start of proceedings at the General Meeting in question.

In order to facilitate verification procedures, those entitled to attend the General Meeting and to exercise their voting rights are invited to send, to the email address rebirth_spa@legalmail.it, the documentation certifying their entitlement to attend the General Meeting and to exercise their voting rights as provided for in Article 83-sexies of the TUF, together with a valid identity document, by 17 July 2026. The Company reserves the right to request further documents in order to verify the identity of those entitled to attend the General Meeting and to exercise their voting rights.

Any shareholder entitled to attend the General Meeting may be represented in accordance with the law, by means of a written proxy, in compliance with the provisions of Article 2372 of the Civil Code, and may complete the proxy form available on the Company's website at www.re-birth.it. The proxy may be sent to the Company by registered post to the address Rebirth S.p.A., Via di Santa Cornelia No. 5, Formello (RM), or by electronic notification to the certified email address rebirth_spa@legalmail.it, subject to the delivery of the original proxy form. Sending the proxy form, signed with a digital signature in accordance with current legislation, to the aforementioned certified email address satisfies the requirement for written form. In order to facilitate verification procedures, the Company recommends that the proxy form be submitted promptly by 17 July 2026.

Please refer to Articles 16, 17, 18 and 19 of the Articles of Association, published on the website www.re-birth.it, in the 'Investor Relations' section, for the rules governing the conduct of the General Meeting.

Pursuant to Article 16 of the Articles of Association, participation will be permitted via telecommunications means. Instructions on how to participate in the General Meeting will be provided by the Company to those entitled to attend who are authorised to do so and who submit a request to the certified email address rebirth_spa@legalmail.it in accordance with the applicable regulatory provisions for such cases, as well as to the Directors, the Statutory Auditors and other persons authorised to attend, other than those entitled to vote.

Documentation

The documentation relating to the Shareholders' Meeting, as required by current legislation, will be made available to the public at the company's registered office and will be available for consultation on the company's website at www.re-birth.it (under the 'Investor Relations'/Shareholders' Meetings section) within the time limits laid down by law. This notice is also published on the company's website and, in extract form, in the "Gazzetta Ufficiale" and on the website www.euronext.com.

The Company reserves the right to communicate any changes or additions to the information contained in this notice in accordance with any subsequent legislative and/or regulatory provisions, or in any case in the interests of the Company and its Shareholders.

Formello (RM), July 4th, 2026

On behalf of the Board of Directors
The Chairman
Flavio Tanzilli