

PRESS RELEASE

REBIRTH S.P.A. – finalizes a strategic agreement for the organization and rationalization of assets

Formello, 9 June 2026 – Rebirth S.p.A. (ISIN Code: IT0005460081 - Ticker: ALREB), a dynamic company, specialized in the development and management of real estate assets, listed on the Euronext Growth Paris market, announces that it has signed and finalized a framework agreement aimed at the rationalization of certain equity and corporate positions, to be implemented through a series of asset transfers, and acquisitions involving real estate and equity holdings.

Under the terms of the agreement, Rebirth will transfer to Soul Movie group - a shareholder of Rebirth, with which the Company already co-operates across various initiatives - a company that owns a property used as a television studio, already occupied by Soul Movie group under an existing lease agreement and therefore instrumental to the activity carried out by Soul Movie, as well as two additional residential real estate units.

In exchange, Rebirth will acquire full ownership of a prestigious villa previously built by the Group and will receive 655.404 shares of the Company at the price of 2,32 euro each with a total value of 1.520.537,28 euro, in accordance with the authorizations already granted by the Shareholders' Meeting and applicable regulations.

The assets subject to the agreement have been valued on the basis of parameters mutually agreed upon by the parties. The overall values attributed to the assets transferred and received by Rebirth are substantially equivalent.

The transaction is part of the broader process of dynamic management of the Rebirth Group's real estate and investment portfolio, aimed at greater efficiency in asset allocation, strengthening the Company's operational flexibility, and optimizing the Company's capital structure, also through increasing the availability of treasury shares that can be used for future growth and development operations in line with the Group's development objectives.

The completion of the transactions contemplated by the agreement, will increase treasury share holding to 1,034,758 shares, representing approximately 4.38% of the current share capital. This reserve of treasury shares will enable the Group to carry out acquisitions to support its external growth in line with its development plan. The transactions will be completed in accordance with the technical timelines required to fulfil the relevant corporate, contractual, and notarial obligations.



This press release is available on the www.re-birth.it website and on the Euronext platform.

ABOUT

Rebirth S.p.A. is a real estate development, innovation and management company present in Italy and Spain, in the Canary Islands. The company manages its own properties, acquires properties for renovation and builds properties for rental or sale on the market. The focus of Rebirth is the construction of residential properties with innovative solutions and the construction and direct management of tourist, hotel and non-hotel properties with the offer of apartments, holiday homes and guest houses. The real estate assets in Rebirth's portfolio are of 4 types: industrial and office, commercial, residential and tourism.

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