

## NOTICE OF THE ORDINARY SHAREHOLDERS' MEETING

Those entitled to attend and exercise the right to vote are summoned to the ordinary shareholders' meeting, for 30 April 2026 at 11:30 am, in a single call, exclusively by telecommunication means, to discuss and deliberate on the following

### AGENDA

1. Approval of the financial statements of Rebirth S.p.A. as of December 31, 2025, accompanied by the Directors' Report on Operations for the 2025 Financial Year and the Reports of the Independent Auditors and the Board of Statutory Auditors. Presentation of the consolidated financial statements as of December 31, 2025. Related and consequent resolutions.
2. Authorization to purchase and dispose of treasury shares pursuant to art. 2357 et seq. of the Italian Civil Code. Related and consequent resolutions.

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### **Participation in the shareholders' meeting**

The authorized share capital is € 25,940,575.00 and the subscribed and paid-up capital amounts to €23,034,705.00, divided into 14,586,187 ordinary shares, without par value – each of which entitles the holder to one vote at ordinary and extraordinary shareholders' meetings of the Company – and 8,448,518 special shares, with the same rights as ordinary shares, except for the non-transferability prohibition for a period of 24 months from the date of admission of the shares to trading on Euronext Growth Paris, a multilateral trading facility managed and organized by Euronext Paris.

Pursuant to Article 83-sexies of Legislative Decree no. 58/98 (the "TUF"), entitlement to attend the Shareholders' Meeting is subject to the Company's receipt of a communication from an authorized intermediary pursuant to applicable law, certifying ownership of the shares based on accounting records as of the end of the seventh trading day prior to the Shareholders' Meeting ( i.e., April 21, 2026, the so-called record date). Credit and debit entries made to the accounts after that date are not relevant for the purposes of entitlement to vote at the Shareholders' Meeting.

The aforementioned communications must reach the issuer by the end of the third trading day preceding the date set for the meeting (i.e. 27 April 2026). The right to participate and vote remains unchanged if the communications reach the issuer after this deadline, provided that they are received before the start of the meeting proceedings for the individual call.

To facilitate verification, those entitled to attend the Shareholders' Meeting and exercise their voting rights are invited to submit documentation certifying their entitlement to attend the Shareholders' Meeting and exercise their voting rights pursuant to Article 83-sexies of the TUF, along with an identity document, to

[rebirth\\_spa@legalmail.it](mailto:rebirth_spa@legalmail.it) by April 27, 2026. The Company reserves the right to request additional documents to identify those entitled to attend the Meeting and exercise their voting rights.

Any shareholder entitled to attend the meeting may be represented by written proxy, pursuant to the provisions of Article 2372 of the Italian Civil Code, and may sign the proxy form available on the company website at [www.re-birth.it](http://www.re-birth.it). The proxy may be sent to the Company by registered mail to Rebirth SpA, Via di Santa Cornelia n. 5, Formello (RM), or by electronic notification to the certified email address [rebirth\\_spa@legalmail.it](mailto:rebirth_spa@legalmail.it), provided that the original proxy form is delivered. Sending the proxy, signed with a digital signature in accordance with applicable law, to the aforementioned certified email address satisfies the written form requirement. To facilitate verification, the Company recommends timely delivery of the proxy by April 27, 2026.

Please refer to Articles 16, 17, 18, and 19 of the Articles of Association, published on the website [www.re-birth.it](http://www.re-birth.it), in the "Investor Relations" section, for the rules on the functioning of the meeting.

Pursuant to Article 16 of the Bylaws, participation will be permitted via telecommunications. Instructions regarding participation in the General Meeting will be provided by the Company to those entitled to attend who submit a request to the certified email address [rebirth\\_spa@legalmail.it](mailto:rebirth_spa@legalmail.it) in accordance with the relevant regulatory provisions applicable in such cases, as well as to the Directors, the Statutory Auditors and other persons entitled to attend, other than those entitled to vote.

### **Documentation**

The documentation relating to the Shareholders' Meeting, as required by applicable law, will be made available to the public at the company's registered office and will be available on the company's website at [www.re-birth.it](http://www.re-birth.it) (section "Investor Relations/Shareholders' Meetings") within the required legal deadlines. This notice is also published on the company's website and, in excerpt, in the "Gazzetta Ufficiale" and on the website [www.euronext.com](http://www.euronext.com).

The Company reserves the right to communicate any changes or additions to the information in this notice in accordance with any subsequent legislative and/or regulatory provisions, or in any case in the interests of the Company and its Shareholders.

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Formello (RM), April 4, 2026

For the Board of Directors  
The President  
Flavio Tanzilli