

PRESS RELEASE

REBIRTH S.P.A. – UPDATE ON THE CAPITAL INCREASE

Formello, 25 March 2026 – Rebirth S.p.A. (ISIN Code: IT0005460081 - Ticker: ALREB), a dynamic company, specialized in the development and management of real estate assets, listed on the Euronext Growth Paris market, announces that the minute of the Board of Directors' meeting held on 26 February 2026 has been published with the Companies Register on 23 March 2026.

The resolution was approved pursuant to the powers delegated to the Board of Directors to increase the capital under Article 2443 of the Italian Civil Code by the Extraordinary General Meeting of Shareholders held on 11 November 2024.

Pursuant to the resolution adopted, the capital increase will be a paid-up, divisible increase, for a maximum amount of €6,392,914 including a share premium of €3,487,044, through the issue of a maximum of 2,905,870 newly issued ordinary shares with the same characteristics as those currently in circulation, at an issue price of €2.20, including a share premium of €1.20. For information purposes, the shareholding of a shareholder holding 1% of the company's share capital prior to the capital increase and not subscribing to the capital increase would be 0,89% after a capital increase where 100% of shares offered are subscribed.

Pursuant to Article 2441(5) of the Italian Civil Code, the Board of Directors has also resolved to exclude pre-emption rights as the capital increase is reserved for strategic shareholders and investors, in line with the Company's interest in strengthening its capital structure and supporting its planned development initiatives.

In determining the subscription price per share, including the share premium, the Board of Directors has applied a discount of 5% on the share price at the date the resolution was adopted.

The increase of capital is divisible, consequently, the share capital will increase by the amount corresponding to the sum subscribed and collected at the end of the period.

The subscription period for the capital increase will be 60 days from the date of 23 March 2026 in which the minute of the Board of Directors has been published by the Companies Register.

At the end of the aforementioned period, details will be provided regarding the completion of the capital increase. Commitments to subscribe part of the capital increase, for a value of approximately €1,130,000, have been secured from certain strategic shareholders of the Company, including the majority shareholder Sorgiva Holding S.p.A.

The capital increase is aimed at strengthening the Group's capital structure and supporting the acceleration of key property and tourism development projects in Italy and Spain. The new funds will also enable the Company to capitalize on further investment opportunities consistent with its strategic positioning.



Registered Office
Formello (RM)
Via di S. Cornelia, 5

Operating Office
Formello (RM)
Via di S. Cornelia, 5

Shared Capital
€ 23.034.705,00 i.v.
Contacts:
info@re-birth.it

VAT ID and TAX ID
16190801007
REA Number
RM - 1640812

This press release is available on the www.re-birth.it website and on the Euronext platform.

ABOUT

Rebirth S.p.A. is a real estate development, innovation and management company present in Italy and Spain, in the Canary Islands. The company manages its own properties, acquires properties for renovation and builds properties for rental or sale on the market. The focus of Rebirth is the construction of residential properties with innovative solutions and the construction and direct management of tourist, hotel and non-hotel properties with the offer of apartments, holiday homes and guest houses. The real estate assets in Rebirth's portfolio are of 4 types: industrial and office, commercial, residential and tourism.

ALREB

EURONEXT

GROWTH

CONTACT

Danilo Lauroni

CFO & Investor Relations

investor@re-birth.it