

PRESS RELEASE

REBIRTH S.P.A. – SUBSTANTIAL GROWTH IN 2025 VALUE OF PRODUCTION +23%,

Formello, 2 Febbraio 2026 – Rebirth S.p.A. (ISIN Code: IT0005460081 - Ticker: ALREB), a dynamic company, specialized in the development and management of real estate assets, listed on the Euronext Growth Paris market, announces the generation of **strong revenue growth** at the **end of the 2025 financial year**, with the completion of the transition from a focused real estate company to **an integrated sector operator**. The **consolidated Value of Production** as at 31 December 2025 stood at **5,760,620 euros**, up compared to **4,699,460 euros** in 2024 (+23%).

A significant figure not only for the absolute increase, but also for the **change in the scope of consolidation**: while the 2024 figures referred exclusively to the parent company Rebirth S.p.A., **2025 represents the first year of consolidated reporting**, with the formal entry of companies such as **UMCI (credit mediation), Motus (technical maintenance), Rebirth Hospitality (tourism) and Rebirth Canarie**.

However, it should be noted that, **although not consolidated in 2024**, the companies now part of the Group **did not yet generate economically significant volumes at that date**. As a result, the comparison also remains significant from the point of view of economic substance.

Profit & Loss Items	31/12/2025	31/12/2024
Revenues from Sales and Services	5.740.087	2.789.236
Stock Inventory variance	(806.042)	1.462.488
Capitalization of Internal Production	0	213.571
Other Revenues	826.575	234.165
Value of Production	5.760.620	4.699.460

GROWTH IN REVENUES, OTHER COMPONENTS AND INTEGRATION OF THE PERIMETER

2025 recorded strong **growth in revenues from sales and services**, which rose to **5,740,087 euros**, more than doubling compared to the 2024 figure (2,789,236 euros, referring to Rebirth S.p.A. alone). This figure includes income from:

- real estate development and construction activities;
- management of income properties;
- selective disposal of non-core assets;
- credit brokerage;
- maintenance and facility management;
- activities in the tourism-accommodation sector.

In particular, the positive contribution of the companies acquired or established during 2024 is highlighted:



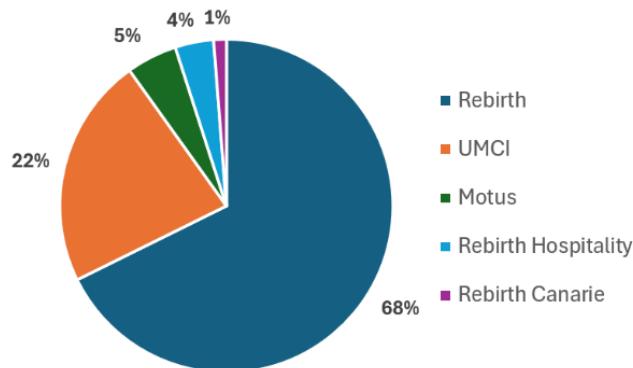
Registered Office
Formello (RM)
Via di S. Cornelia, 5

Operating Office
Formello (RM)
Via di S. Cornelia, 5

Shared Capital
€ 23.034.705,00 i.v.
Contacts:
info@re-birth.it

VAT ID and TAX ID
16190801007
REA Number
RM - 1640812

Company	Revenues
Rebirth	3.899.783
UMCI	1.291.089
Motus	283.377
Rebirth Hospitality	215.400
Rebirth Canarie	70.971
Total	5.760.620



FOCUS ON THE VALUE OF PRODUCTION: EFFECTS OF INVENTORIES AND CAPITAL GAINS

The overall Value of Production takes into account not only sales and service revenues, but also changes **in inventories**, which in 2025 had a negative impact of **-806,042 euros**, against a positive impact in 2024 of over 1.46 million. This negative effect is **physiological in a phase of construction progress**, and reflects the transformation of work in progress into actual revenues.

This impact was offset by strong **growth in Other Revenues**, which rose from €234,165 to **€826,575**, thanks to:

- capital gains from selective asset disposal transactions;
- contributions and ancillary revenues related to ordinary activities;
- effects related to extraordinary transactions.

REBIRTH S.P.A.: REAL ESTATE CORE ALWAYS CENTRAL

The parent company Rebirth S.p.A. closed 2025 with revenues of **3,899,783 euros**, and the main drivers were:

- the **sale selected properties** as an integral part of the asset rotation strategy;
- the increase in the volume of **leased properties**;
- the **progress of the construction sites** envisaged in the development plan, which have produced progressive revenues.

INTEGRATION OF THE GROUP PERIMETER: PERFORMANCE BEYOND EXPECTATIONS

The year also marked the **first full year of consolidation of UMCI**, which recorded **over 1.29 million euros in revenues**, confirming the potential of the **credit brokerage sector integrated** with real estate.

Motus, active in maintenance and technical management, generated **283,377 euros**, becoming, following the acquisition of the remaining 50% of the property as announced with press release on 4th April 2025, the internal hub for operational efficiency on the Group's properties.

In the tourism sector, the newly established **Rebirth Hospitality** has started the first operational activities related to the management of the assets owned by the group, recording **215,400 euros** in revenues, with excellent visibility for 2026 when the progressive management of existing accommodation facilities as well as those under development will be assigned.

The foreign subsidiary **Rebirth Canarie**, the company responsible for Rebirth's development in the Canary Islands, has regularly continued its activity on projects already operational, 2026 should mark the year in which the development plans for the country will take shape and then expand the focus on a **third foreign country**, as envisaged by the Group's strategy.



Registered Office
Formello (RM)
Via di S. Cornelia, 5

Operating Office
Formello (RM)
Via di S. Cornelia, 5

Shared Capital
€ 23.034.705,00 i.v.
Contacts:
info@re-birth.it

VAT ID and TAX ID
16190801007
REA Number
RM - 1640812

OUTLOOK 2026 AND UPCOMING EVENTS

For 2026, Rebirth aims to **consolidate operating margins, complete the integration of subsidiaries, and enhance the assets and initiatives in the pipeline**, including construction, hospitality and other investments.

As for the upcoming events, Rebirth communicates the **2026 Financial Calendar**:

- **Publication of 2026 Full Year Balance Sheet and Consolidate Balance Sheet: April 15, 2026**
- **Annual General Shareholders' Meeting: April 30, 2026**
- **Communication of 2026 First Half Revenues: July 31, 2026**
- **Publication of 2026 First Half Balance Sheet and Consolidate Balance Sheet: October 30, 2026**

This press release is available on the www.re-birth.it website and on the Euronext platform.

Disclaimer of Forward-Looking Statements and Risk Factors

This press release contains forward-looking statements, not historical data, and should not be construed as a guarantee that the facts and data stated will occur. These forward-looking statements are based on data, assumptions and estimates believed by Rebirth to be reasonable. Rebirth operates in a competitive and fast-changing environment. The company is therefore unable to anticipate all risks, uncertainties or other factors that may affect its business, their potential impact on its business or the extent to which the matter of any risk or combination of risks could lead to results materially different from those expressed in any forward-looking statement. Rebirth draws your attention to the fact that forward-looking statements are in no way a guarantee of its future performance and that its actual financial condition, results of operations and cash flows, as well as developments in the industry in which Rebirth operates, may differ materially from those contemplated or suggested by the forward-looking statements contained herein. In addition, while Rebirth's financial position, results of operations, cash flows, and development of the industry in which Rebirth operates are consistent with the forward-looking information contained herein, such results or developments may not be a reliable indication of Rebirth's future results or developments. Readers are invited to carefully examine the risk factors described in the admission document approved by the Autorité des Marchés Financiers ("AMF"), available free of charge on the Company's website. Should any or all of these or other risk factors materialize, Rebirth shall in no event be liable for any decision made or action taken in relation to the information and/or statements contained in this press release, or for any damages related thereto. This information is provided only as of the date of this press release. Rebirth undertakes no obligation to update this policy or the assumptions on which it is based, except in the case of any legal or regulatory obligation applicable to it.

This press release and the information contained herein do not constitute an offer to sell or the solicitation of an offer to buy or subscribe for any shares of Rebirth in any country



Registered Office
Formello (RM)
Via di S. Cornelia, 5

Operating Office
Formello (RM)
Via di S. Cornelia, 5

Shared Capital
€ 23.034.705,00 i.v.
Contacts:
info@re-birth.it

VAT ID and TAX ID
16190801007
REA Number
RM - 1640812

ABOUT

Rebirth S.p.A. is a real estate development, innovation and management company present in Italy and Spain, in the Canary Islands. The company manages its own properties, acquires properties for renovation and builds properties for rental or sale on the market. The focus of Rebirth is the construction of residential properties with innovative solutions and the construction and direct management of tourist, hotel and non-hotel properties with the offer of apartments, holiday homes and guest houses. The real estate assets in Rebirth's portfolio are of 4 types: industrial and office, commercial, residential and tourism.

ALREB

EURONEXT
GROWTH

CONTACT

Danilo Lauroni

CFO & Investor Relations

investor@re-birth.it



Registered Office
Formello (RM)
Via di S. Cornelia, 5

Operating Office
Formello (RM)
Via di S. Cornelia, 5

Shared Capital
€ 23.034.705,00 i.v.
Contacts:
info@re-birth.it

VAT ID and TAX ID
16190801007
REA Number
RM - 1640812