

PRESS RELEASE

Rebirth S.p.A. announces the launch of a maximum of €6.4 million capital increase with pre-emption rights to support the 2025–2028 development plan

Formello, 26 January 2026 – Rebirth S.p.A. (ISIN Code: IT0005460081 - Ticker: ALREB), a dynamic company, specialized in the development and management of real estate assets, listed on the Euronext Growth Paris market, announces that the Board of Directors has resolved to launch a **capital increase with pre-emption rights**, as part of the broader growth and consolidation program envisaged in the 2025-2028 Development Plan.

The transaction is aimed at **strengthening the Group's capital structure** and supporting the acceleration of the main real estate and tourism development projects in Italy and Spain. The new resources will also allow the Company to seize additional investment opportunities consistent with the Company's strategic positioning.

The capital increase will be **divisible** for a maximum amount of **€2,905,870** with a **share premium of €3,487,044** through **the issue of a maximum of 2,905,870 newly issued ordinary shares** having the same characteristics as those in circulation at an **issue price of €2.2, including a share premium of €1.2** and can be subscribed by shareholders and new investors.

The **option right due to shareholders** must be exercised within **30 days from the registration** of the capital increase resolution in the **Register of Companies**.

Within the month following the expiry of the aforementioned term, **the option rights** not exercised by the shareholders will be **offered to the market for two sessions**, unless the option rights have already been sold in full.

At the end of this period, any **part** of the capital increase that has remained **unopted** by the shareholders is **offered for subscription to third parties**, who will have a **term of 60 days from the date of notice** from the administrative body, with means to ensure its appropriate dissemination.

The objective of the capital increase is to **expand the shareholder base** and accompany a growth phase characterized by greater operational scale, management efficiency and value creation in the medium to long term.

"This transaction represents a key step in Rebirth's development path," commented the Board of Directors. "Strengthening capital is an essential tool to support projects that are already under construction, increase the Group's financial resilience and create the conditions for solid and sustainable growth for the benefit of all stakeholders."

Further details on the terms and operating conditions of the capital increase will be communicated in accordance with the procedures provided for by applicable legislation.

This press release is available on the www.re-birth.it website and on the Euronext platform.



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ABOUT

Rebirth S.p.A. is a real estate development, innovation and management company present in Italy and Spain, in the Canary Islands. The company manages its own properties, acquires properties for renovation and builds properties for rental or sale on the market. The focus of Rebirth is the construction of residential properties with innovative solutions and the construction and direct management of tourist, hotel and non-hotel properties with the offer of apartments, holiday homes and guest houses. The real estate assets in Rebirth's portfolio are of 4 types: industrial and office, commercial, residential and tourism.

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