

PRESS RELEASE

NOTICE OF MATERIAL CHANGE OF SIGNIFICANT SHAREHOLDERS

Formello, 11 September 2025 – Rebirth S.p.A. (ISIN Code: IT0005460081 - Ticker: ALREB), a dynamic company, specialized in the development and management of real estate assets, listed on the Euronext Growth Paris market, announces that it has received communications of substantial change in the shareholding from significant shareholders, in particular:

- The shareholder **Sorgiva Holding S.p.A.** as a result of the execution of the sale and purchase agreements for the purchase of 109,105 ordinary shares and 220,609 special shares of Rebirth S.p.A., signed as part of the broader sale of their stake in **Health Italia S.p.A.** to a club deal led by Giovanni Giuliani and Stefano Pellegrino, referred to in a previous press release, announced that it holds a total amount of shares equal to 8,301,846, equal to 36.04% of the share capital of Rebirth S.p.A.;
- The shareholder **PFH S.r.l.** as a result of the execution of the sale and purchase agreements for the purchase of 679,101 ordinary shares and 69,958 special shares of Rebirth S.p.A., signed as part of the broader sale of their stake in **Health Italia S.p.A.** a club deal led by Giovanni Giuliani and Stefano Pellegrino, referred to in a previous press release, announced that it holds a total amount of shares equal to 2,137,866, equal to 9.28% of the share capital of Rebirth S.p.A.;
- The shareholder **Health Italia S.p.A.**, as transferor of most of the shares of Rebirth S.p.A., transferred pursuant to the aforementioned agreements, announced that it holds a total amount of shares equal to 654,422, equal to 2.84% of the capital, and therefore falls below the materiality threshold of 5%.

On the basis of the information available, the current shareholding structure of Rebirth S.p.A. is therefore as follows:



Registered Office
Formello (RM)
Via della Selvotta, 23

Operating Office
Formello (RM)
Via di S. Cornelia, 5

Shared Capitale
€ 23.034.705,00 i.v.
Contacts:
info@re-birth.it

VAT ID and TAX ID
16190801007
REA Number
RM - 1640812

	Total Voting Shares	% of Participation and voting rights
Sorgiva Holding S.p.A. 1	8.301.846	36,04%
PFH S.r.l.	2.137.866	9,28%
Terra e Acqua S.r.l.	1.871.091	8,12%
Basis S.p.A.	1.646.199	7,15%
Health Italia S.p.A.	654.422	2,84%
Azioni Proprie 2	258.905	1,12%
Altri azionisti	8.164.376	35,44%
Total	23.034.705	100,00%

Note (1) Massimiliano Alfieri has contributed his shares to Sorgiva Holding S.p.A., a company in which he holds 65.12%

Note (2)) Shares held by Rebirth S.p.A

This press release is available on the www.re-birth.it website and on the Euronext platform.

ABOUT

Rebirth S.p.A. is a real estate development, innovation and management company present in Italy and Spain, in the Canary Islands. The company manages its own properties, acquires properties for renovation and builds properties for rental or sale on the market. The focus of Rebirth is the construction of residential properties with innovative solutions and the construction and direct management of tourist, hotel and non-hotel properties with the offer of apartments, holiday homes and guest houses. The real estate assets in Rebirth's portfolio are of 4 types: industrial and office, commercial, residential and tourism.

ALREB

EURONEXT

GROWTH

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