

PRESS RELEASE

NOTICE OF MATERIAL CHANGE OF SIGNIFICANT SHAREHOLDERS

Formello, 8 August 2025 – Rebirth S.p.A. (ISIN Code: IT0005460081 - Ticker: ALREB), a dynamic company, specialized in the development and management of real estate assets, listed on the Euronext Growth Paris market, announces that it has received communications of substantial change in the shareholding from significant shareholders, in particular:

- The shareholder Sorgiva Holding S.p.A., as a result of the signing of the contract for the purchase of 740,198 shares from the shareholder Basis S.p.A., announced that it holds a total amount of 7,972,132 shares, equal to 34.61% of the share capital of Rebirth S.p.A.;
- The shareholder PFH S.r.l., as a result of the signing of the purchase agreement from the shareholder Basis S.p.A. of 273,051 shares, announced that it holds a total amount of 1,388,807 shares, equal to 6.03% of the share capital of Rebirth S.p.A.;
- The shareholder Basis S.p.A., on the other hand, by virtue of the two aforementioned sale agreements, precisely the sale of 273,051 shares to PFH S.r.l., and the sale of 740,198 shares to Sorgiva Holding S.p.A., has announced that it holds a total amount of shares equal to 1,646,199, equal to 7.15% of the share capital of Rebirth S.p.A.;

On the basis of the information available, the current shareholding structure of Rebirth S.p.A. is therefore as follows:

	Total Voting Shares	% of Participation and voting rights
Sorgiva Holding S.p.A. 1	7.972.132	34,61%
Terra e Acqua S.r.l.	1.871.091	8,12%
Basis S.p.A.	1.646.199	7,15%
Health Italia S.p.A.	1.425.585	6,19%
PFH S.r.l.	1.388.807	6,03%
Own Shares 2	107.212	0,47%
Other Shareholders	8.623.679	37,44%
Total	23.034.705	100,00%

Note (1) Massimiliano Alfieri has contributed his shares to Sorgiva Holding S.p.A., a company in which he holds 65.12%

Note (2)) Shares held by Rebirth S.p.A



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Operating Office
Formello (RM)
Via di S. Cornelia, 5

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€ 23.034.705,00 i.v.
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VAT ID and TAX ID
16190801007
REA Number
RM - 1640812

This press release is available on the www.re-birth.it website and on the Euronext platform.

ABOUT

Rebirth S.p.A. is a real estate development, innovation and management company present in Italy and Spain, in the Canary Islands. The company manages its own properties, acquires properties for renovation and builds properties for rental or sale on the market. The focus of Rebirth is the construction of residential properties with innovative solutions and the construction and direct management of tourist, hotel and non-hotel properties with the offer of apartments, holiday homes and guest houses. The real estate assets in Rebirth's portfolio are of 4 types: industrial and office, commercial, residential and tourism.

ALREB

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