

## PRESS RELEASE

### Signing of preliminary agreements for the purchase of Rebirth S.p.A. shares by the shareholders Sorgiva S.p.A. and PFH S.r.l.

**Formello, 7<sup>th</sup> July 2025 – Rebirth S.p.A.** (ISIN Code: IT0005460081 - Ticker: ALREB), a dynamic company, specialized in the development, innovation and management of real estate assets, listed on the Euronext Growth Paris market, announces that it has received news from the shareholders **of Sorgiva S.p.A. and PFH S.r.l.** that, as part of the broader sale of their stake in **Health Italia S.p.A.** to a club deal led by Giovanni Giuliani and Stefano Pellegrino, have signed preliminary purchase and sale agreements for the purchase of shares in Rebirth S.p.A..

The transaction has already been made public with a press release also from the company Health Italia S.p.A. and will consist in detail:

- **PFH S.r.l. Acquire:**
  - n. **679,101** ordinary shares (ISIN IT0005460081)
  - n. **69,958** special category shares (ISIN IT0005624827)
- **Sorgiva S.p.A. Acquire:**
  - n. **109,105** ordinary shares (ISIN IT0005460081)
  - n. **220,609** special category shares (ISIN IT0005624827)

Upon completion of the sale of the shareholding in the introduction, which is expected to be completed by the end of July, the percentages of the shareholding of the aforementioned shareholders in Rebirth S.p.A. will be updated as follows:

- **Sorgiva S.p.A.** will hold a stake equal to **32.83%** of the share capital;
- **PFH S.r.l.** will hold a stake equal to **8.10%** of the share capital, thus exceeding the materiality threshold of **5%** pursuant to current legislation.

And the corporate structure will undergo the following changes:

	Current shareholding structure			Post-contract shareholding	
	Total Voting Shares	% of Participation and voting rights		Total Voting Shares	% of Participation and voting rights
Sorgiva Holding S.p.A. 1	7.231.934	31,40%		7.561.648	32,83%
Basis S.p.A.	2.646.757	11,49%		2.646.757	11,49%
Terra e Acqua S.r.l.	1.871.091	8,12%		1.871.091	8,12%
Health Italia S.p.A. 2	1.425.585	6,19%		606.417	2,63%
PFH S.r.l.	1.115.757	4,84%		1.864.816	8,10%
Own Shares 3	107.212	0,47%		107.212	0,47%
Other Shareholders	8.636.369	37,49%		8.376.764	36,37%
<b>Totale</b>	<b>23.034.705</b>	<b>100,00%</b>		<b>23.034.705</b>	<b>100,00%</b>

Note (1) Massimiliano Alfieri has contributed his shares to Sorgiva Holding S.p.A., a company in which he holds 65.12%

Note (2) The 606,417 shares of Rebirth S.p.A. that will remain with Health Italia S.p.A. following the execution of the contracts referred to in this press release are all special category shares, with a lock-up of 24 months from the date of listing of Rebirth S.p.A. on the Euronext Growth Paris market. These shares are linked to the distribution of the dividend in kind in Rebirth S.p.A. shares carried out by Health Italia S.p.A., in the portion for which the company has not received feedback on the acceptance or not by the shareholders concerned, shares that will therefore remain available to those entitled for 5 years from the ex-dividend date.

Note (3) Shares held by Rebirth S.p.A

The management of Rebirth S.p.A. welcomes the consolidation of the shareholding structure and will continue to pursue its strategic objectives of sustainable growth and innovation in the real estate and related services sector with determination.

*This press release is made available on the [www.re-birth.it](http://www.re-birth.it) website and on the Euronext platform.*

## ABOUT

Rebirth S.p.A. is a real estate development, innovation and management company present in Italy and Spain, in the Canary Islands. The company manages its own properties, acquires properties for renovation and builds properties for rental or sale on the market. Rebirth's focus is on the construction of residential properties with innovative solutions and on the construction and direct management of tourist, hotel and non-hotel properties with an offer of apartments, holiday homes and guest houses. Rebirth's real estate assets have 4 types in the portfolio: industrial and office, commercial, residential and tourism.



## CONTACT

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