

PRESS RELEASE

NOTICE OF CHANGE OF SIGNIFICANT SHAREHOLDERS

Formello, 12 May 2025 – Rebirth S.p.A. (the "**Company**"), a dynamic company, specialized in the development, innovation and management of real estate assets, listed on the Euronext Growth Paris market, announces that it has received notices of a substantial change in the shareholding from significant shareholders, in particular:

- The shareholder Massimiliano Alfieri, as a result of the contribution of his entire shareholding, equal to 1,930,803 shares - 8.47% of the share capital of Rebirth Spa, in the company Sorgiva Holding Spa, ceases to be a significant shareholder of the Company;
- The shareholder Sorgiva Holding S.p.A., as a result of the aforementioned contribution, announced that it had exceeded the materiality threshold of 25%, in particular the shareholder declared that it held, as of 9 May 2025, an amount of shares equal to 6,473,678, equal to 28.10% of the share capital of Rebirth S.p.A.;

On the basis of the information available, the current shareholding structure of Rebirth S.p.A. is therefore as follows:

	Total Voting Shares	% of Participation and voting rights
Sorgiva Holding S.p.A.	6.473.678	28,10%
Health Italia S.p.A.	3.888.007	16,88%
Basis S.p.A.	2.533.121	11,00%
Terra e Acqua S.r.l.	1.871.091	8,12%
Own Shares ¹	37.102	0,16%
Other Shareholders ²	8.231.706	35,74%
Total	23.034.705	100,00%

Note (1) Shares held by Rebirth S.p.A.

Note (2) Any shareholder with a stake of less than 5%

This press release is made available on the www.re-birth.it website and on the Euronext platform.

ABOUT

Rebirth S.p.A. is a real estate development, innovation and management company present in Italy and Spain, in the Canary Islands. The company manages its own properties, acquires properties for conversion or builds new properties for rental or resale on the market. Rebirth's focus is on the construction of residential properties and on the construction and direct management of non-hotel tourist properties with an offer of apartments, holiday homes and guest houses. The portfolio of real estate assets is of 4 types: industrial and office, commercial, residential and tourism.



CONTACT

Danilo Lauroni

CFO & Investor Relations

investor@re-birth.it