

PRESS RELEASE

NOTICE OF CHANGE OF SIGNIFICANT SHAREHOLDERS

Formello, 27 May 2025 – Rebirth S.p.A. (ISIN code: IT0005460081 - Ticker: ALREB), a dynamic company, specialized in the development, innovation and management of real estate assets, listed on the Euronext Growth Paris market, announces that it has received communications of substantial change in the shareholding from some significant shareholders, in particular:

- The shareholder Health Italia S.p.A., by virtue of the distribution of a second tranche of a dividend in kind, in shares of Rebirth S.p.A., announced that it had decreased in terms of materiality threshold, in particular the shareholder declared that it holds an amount of shares equal to 1,540,201 (851,527 ordinary shares and 688,674 special shares) equal to 6.69% of the share capital of Rebirth S.p.A.;
- The shareholder Sorgiva Holding S.p.A., as a result of the same distribution of a second dividend in kind, in shares of Rebirth S.p.A., by Health Italia S.p.A., announced that it had exceeded the threshold of relevance of 30%, in particular the shareholder declared that it holds an amount of shares equal to 7,231,934 (5,099,339 ordinary shares and 2,132,595 special shares) equal to 31.40% of the share capital of Rebirth S.p.A.;

On the basis of the information available, the current shareholding structure of Rebirth S.p.A. is therefore as follows:

	Total Voting Shares	% of Participation and voting rights
Sorgiva Holding S.p.A. ¹	7.231.934	31,40%
Basis S.p.A.	2.646.757	11,49%
Terra e Acqua S.r.l.	1.871.091	8,12%
Health Italia S.p.A. ²	1.540.201	6,69%
PFH S.r.l.	1.115.757	4,84%
Own Shares ³	37.102	0,16%
Other Shareholders	8.591.863	37,30%
Total	23.034.705	100,00%

Note (1) Massimiliano Alfieri has contributed his shares to Sorgiva Holding S.p.A., a company in which he holds 65,12%

Note (2) Final number of shares subject to changes regarding the acceptance rate of the dividend in shares of Rebirth by the shareholders of Health Italia

Note (3) Shares held by Rebirth S.p.A.

This press release is made available on the www.re-birth.it website and on the Euronext platform.

ABOUT

Rebirth S.p.A. is a real estate development, innovation and management company present in Italy and Spain, in the Canary Islands. The company manages its own properties, acquires properties for conversion or builds new properties for rental or resale on the market. Rebirth's focus is on the construction of residential properties and on the construction and direct management of non-hotel tourist properties with an offer of apartments, holiday homes and guest houses. The portfolio of real estate assets is of 4 types: industrial and office, commercial, residential and tourism.



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