

PRESS RELEASE

REBIRTH ANNOUNCES THE LISTS FOR THE APPOINTMENT OF THE BOARD OF DIRECTORS

Formello, 17 April 2025 – Rebirth S.p.A. (the "**Company**"), a dynamic company, specialized in the development and management of real estate assets, listed on the Euronext Growth Paris market, announces that, with reference to the Ordinary Shareholders' Meeting called for 23 April 2025, the following lists of candidates for the appointment of the expiring Board of Directors have been filed within the terms provided for by the Articles of Association, accompanied by the documentation required by the Articles of Association and applicable regulations.

List n.1. presented by the shareholder Sorgiva Holding S.p.A., which holds 3,168,536 ordinary shares, equal to 19.94% of the share capital:

1. Flavio Tanzilli
2. Massimiliano Alfieri
3. Livia Foglia
4. Paolo Polidoro*

* Person who has declared to be in possession of the independence requirements required by the Articles of Association.

On the occasion of the presentation of the list, the shareholder Sorgiva Holding S.p.A. also proposed:

1. to set the number of members of the Board of Directors at 4;
2. to determine the term of office of the Board of Directors in a period of three financial years (2025, 2026, 2027), expiring at the Shareholders' Meeting called to approve the financial statements for the year 2027;
3. to appoint the candidates indicated in the list filed with this communication as members of the Board of Directors;
4. to appoint Flavio Tanzilli as Chairman of the Board of Directors to be appointed;
5. that the Board of Directors be paid an emolument composed as follows: (i) a cash amount equal to a total of € 62,000.00 gross per year; (ii) a number of Rebirth S.p.A. shares equal to a value of € 150,000.00; (iii) an attendance fee of € 150.00 net for each Director for participation in the meetings of the Boards of Directors; with the power of the Board of Directors to determine the share to be allocated to each appointed Director.

It should also be noted that as of today, no other lists have been submitted for the appointment of the Company's Board of Directors.

The aforementioned list, accompanied by the relevant documentation, is filed at the Company's registered office and made available to the public on the Company's website, in the Investor relations/Shareholders' Meetings section.

ABOUT

Rebirth S.p.A. is a real estate development and management company with a presence in Italy and Spain, in the Canary Islands. The company operates its own properties, acquires properties for conversion or builds new properties for rental or resale on the market. Rebirth's focus is on the construction of residential properties and on the construction and direct management of non-hotel tourist properties with an offer of apartments, holiday homes and guest houses. The portfolio of real estate assets is of 4 types: industrial and office, commercial, residential and tourism.



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Disclaimer of Forward-Looking Statements and Risk Factors

This press release contains forward-looking statements, not historical data, and should not be construed as a guarantee that the facts and data stated will occur. These forward-looking statements are based on data, assumptions and estimates believed by Rebirth to be reasonable. Rebirth operates in a competitive and fast-changing environment. The company is therefore unable to anticipate all risks, uncertainties or other factors that may affect its business, their potential impact on its business or the extent to which the matter of any risk or combination of risks could lead to results materially different from those expressed in any forward-looking statement. Rebirth draws your attention to the fact that forward-looking statements are in no way a guarantee of its future performance and that its actual financial condition, results of operations and cash flows, as well as developments in the industry in which Rebirth operates, may differ materially from those contemplated or suggested by the forward-looking statements contained herein. In addition, while Rebirth's financial position, results of operations, cash flows, and development of the industry in which Rebirth operates are consistent with the forward-looking information contained herein, such results or developments may not be a reliable indication of Rebirth's future results or developments. Readers are invited to carefully examine the risk factors described in the admission document approved by the Autorité des Marchés Financiers ("AMF"), available free of charge on the Company's website. Should any or all of these or other risk factors materialize, Rebirth shall in no event be liable for any decision made or action taken in relation to the information and/or statements contained in this press release, or for any damages related thereto. This information is provided only as of the date of this press release. Rebirth undertakes no obligation to update this policy or the assumptions on which it is based, except in the case of any legal or regulatory obligation applicable to it.

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